

BALANCE SHEET OF BANK
as of June 30, 2018

| | Position | Current year amount in thousand of dinars | Prior year amount in thousands of dinars |
|-----------|---|---|--|
| A | ASSETS | | |
| A.I | Cash and balances with Central Bank | 73,189,282 | 82,851,636 |
| A.II | Pledged financial assets - Assets encumbrance | 0 | 0 |
| A.III | Receivables from derivatives | 477,865 | 802,299 |
| A.IV | Securities | 115,519,505 | 129,425,899 |
| A.V | Loans and receivables from banks and other financial organisations | 27,874,756 | 29,253,557 |
| A.VI | Loans and receivables from customers | 315,813,758 | 301,894,205 |
| A.VII | Changes in fair value of hedging items | 0 | 0 |
| A.VIII | Receivables from hedging financial derivatives | 0 | 0 |
| A.IX | Investments in associates and joint ventures | 0 | 0 |
| A.X | Investments in subsidiaries | 1,199,472 | 962,496 |
| A.XI | Intangible assets | 2,771,126 | 2,610,573 |
| A.XII | Property, plants and equipment | 7,595,229 | 7,871,143 |
| A.XIII | Investment property | 40,233 | 51,251 |
| A.XIV | Current tax assets | 446,166 | 0 |
| A.XV | Deferred tax assets | 153,397 | 153,397 |
| A.XVI | Non-current assets held for sale and discontinued operations | 181,039 | 1,653,117 |
| A.XVII | Other assets | 4,317,715 | 7,330,005 |
| A.XVIII | TOTAL ASSETS (od A.I do A.XVII) | 549,579,543 | 564,859,578 |
| PO | LIABILITIES | | |
| PO.I | Liabilities based on derivatives | 30,855 | 4,847 |
| PO.II | Deposits and other financial liabilities due to banks, other financial organisations and Central Bank | 34,200,380 | 32,375,037 |
| PO.III | Deposits and other financial liabilities due to customers | 397,162,635 | 397,705,235 |
| PO.IV | Liabilities based on hedging derivative instruments | 0 | 0 |
| PO.V | Changes in fair value of hedging items | 0 | 0 |
| PO.VI | Liabilities arising from securities | 0 | 0 |
| PO.VII | Subordinated debts | 0 | 0 |
| PO.VIII | Provisions | 1,310,258 | 1,277,294 |
| PO.IX | Liabilities under non-current assets held for sale and discontinued operations | 0 | 0 |
| PO.X | Current tax liabilities | 972,614 | 387,008 |
| PO.XI | Deferred tax liabilities | 0 | 0 |
| PO.XII | Other liabilities | 7,822,694 | 14,103,355 |
| PO.XIII | TOTAL LIABILITIES (from PO.I to PO.XIII) | 441,499,436 | 445,852,776 |
| | CAPITAL | | |
| PO.XIV | Shares capital | 41,748,469 | 41,759,627 |
| PO.XV | Own shares | 0 | 0 |
| PO.XVI | Profit | 17,140,881 | 28,220,984 |
| PO.XVII | Losses | 0 | 0 |
| PO.XVIII | Reserves | 49,190,757 | 49,026,191 |
| PO.XIX | Unrealised losses | 0 | 0 |
| PO.XX | TOTAL CAPITAL (PO.XIV-PO.XV+PO.XVI-PO.XVII+PO.XVIII-PO.XIX) ≥ 0 | 108,080,107 | 119,006,802 |
| PO.XXI | TOTAL LACK OF CAPITAL (PO.XIV-PO.XV+PO.XVI-PO.XVII+PO.XVIII-PO.XIX) < 0 | 0 | 0 |
| PO.XXII | TOTAL LIABILITIES (PO.XIII+PO.XX-PO.XXI) | 549,579,543 | 564,859,578 |

In Belgrade, July 13, 2018 year
Adriana Sarić, 011/2258-248
adriana.saric@bancaintesa.rs

Approved by

Head of Accounting Department